



# VILLANOVA UNIVERSITY

## Graduate Tax Program



## VILLANOVA GRADUATE TAX CERTIFICATE ESTATE PLANNING

This Estate Planning Certificate offers students an introduction to the foundational principles and regulations governing estate, gift, and generation skipping transfer taxes within the federal wealth transfer tax system. It dives into the complex interplay of legal sources surrounding the Internal Revenue Code, regulations, administrative rulings, and case law. By employing a rigorous problem-solving approach, the certificate program explores essential tax concepts for practitioners. This program provides students with the knowledge and skills to understand and clarify key concepts of federal estate and gift taxation, establish a fundamental grasp of wealth tax law principles, enhance their ability to interpret primary legal materials such as statutes, regulations, cases, and administrative guidance, as well as develop the skills necessary to apply tax authorities in real-world situations.

### REQUIRED CLASSES

- LTX 3111 - Wealth Tax
- LTX 4021 - Charitable Gift Planning
- LTX 2105 - Fund. of Testamentary Est. Pl.
- LTX 2203 - Inc. Taxation of Trusts & Esta
- LTX 2210 - Fund. Lifetime Estate Planning

### ABOUT GRADUATE TAX

Villanova's Graduate Tax Program offers specialized training for seasoned tax professionals. Among our certificate programs, professionals can obtain certificates in Estate Planning, Employee Benefits, International Tax and State and Local Taxation.

Our comprehensive tax law certificate program at Villanova offers multiple pathways for completion. In addition to the ability to pursue these certificates in-person or online, participants also have the option of pursuing advanced degrees such as the Master of Laws in Taxation (LLM) or Master of Taxation (MT). Alternatively, professionals can opt for the standalone certificate program.

### FAST FACTS

#### CLASS DATA AGE

**30 and under 42%**  
**under 40 35%**  
**over 40 23%**

#### GEOGRAPHY 10 states

#### SELECT EMPLOYERS EY

Goldman Sachs  
JPMorgan Chase  
Mantell, Prince &  
Reynolds, P.C.  
Marc F. Oates, P.A.